

New profitability. Restructuring and Reorganization with MSW.

Auditing

Management Consultancy

Tax Consultancy



In most cases, a combination of external and internal factors leads to the “outbreak” of a crisis. The longer you wait, the more menacing the situation becomes, and all the more serious and complex the requirements for the restructuring tasks become. Along with the corporate and financial management know-how, a high level of tax and legal expertise is required.

Our multidisciplinary restructuring team is equipped with all necessary skills. We work rapidly and friction-free, analyze the multilayered causes of the crisis and assess the potential for restructuring and reorganisation. A team optimally tailored to each individual case can be promptly built from our prominent pool of strategic, organizational and IT experts, certified public accountants, tax advisors and lawyers.

And this is how we work: We perform an accurate analysis of the client company and set up an immediate strategy of restructuring and reorganization. It includes measures yielding immediate effects – including a liquidation

planning if deemed appropriate to avert an imminent insolvency. These immediate measures are implemented, wherever applicable, with public support and funds, such as State guarantees or so-called salvage package.

If required, we then proceed to the next step, a strategic reorientation for the company. This process considers the competitive situation as well as the economic and legal frameworks of the sector. Additionally, wherever relevant, concrete measures for restructuring the management, organization and controlling activities are determined. Together with management or as a constituent part of an interim management, we accompany the implementation of the measures we have proposed.

Throughout the whole duration of restructuring of management, our customers benefit from our professional independence. Our moderator role is well accepted by all stakeholders, especially banks. Furthermore, we have broad and intensive contacts with potential providers of equity and debt capital.

Just talk to us.

For whatever queries you may have, our restructuring team stands ready to help you with words and deeds.

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