

# Successful. Going public with the MSW IPO Competence Team.



Auditing

Management Consultancy

Tax Consultancy

Striking the best possible IPO outcomes – this is at the very heart of our claim which we track with our IPO Competence Team with multidisciplinary know-how and expertise. Our client companies greatly profit from this: our multidisciplinary approach enables us to effectively accompany the whole IPO process. As the spokespersons of your interests, we help to make your company fit for capital markets and overcome diverse challenges.

For a company, IPO signifies a fundamental change at virtually all levels. It is one of the key tasks of our IPO Competence Team to initiate and unfold all necessary steps and coordinate and interlink all parties involved. With their extensive know-how, our IPO experts will help you through the labyrinth of legal and regulatory requirements of various authorities, attending to all necessary details. At the same time, they will take a critical look at your current structures to estimate its potential for stock market performance and assist you in launching the processes that will be your duty in the future.

Via our network, we can mobilize lawyers, investor relations consultants and other experts, if necessary.

The scope of our services comprises in detail:

- Analysis of the maturity for an IPO prior to the planned issue of shares, including fiscal and structural considerations
- Project management under the aspects of content, staffing, and timeline
- Compilation of a fact book as the basis for the equity story and a successful beauty contest
- Full compliance with the standards for publicly traded companies in both internal and external reporting, including the conversion of accounting to IFRS
- Implementation of a pre-IPO due diligence
- Preparation or audit of annual, consolidated, and interim financial statements and other reportings
- Assistance with the compilation of the IPO prospectus

**Just talk to us.**

For whatever queries you may have, our IPO team stands ready to help you with words and deeds.

MSW GmbH  
Straße des 17. Juni 106-108  
D-10623 Berlin  
Telephone +49.30.88 77 58-0  
Telefax +49.30.88 77 50-10  
[info@mswberlin.de](mailto:info@mswberlin.de)